

**The Louisville Youth Choir, Inc.**  
**Artists in Residence at the Ursuline School for the Performing Arts**  
**3105 Lexington Road**  
**Louisville, KY 40206**

# **Scholarship Request Financial Worksheet**

**20\_\_-20\_\_ Season**

## **SECTION 1**

|  |  |
|--|--|
| <b>Singer's Last Name</b>  |  |
| <b>What is the student's state of legal residence?</b>                                 |  |
| <b>Student's Social Security Number</b>  |  |
| <b>What grade will the student be in at the beginning of the upcoming school year?</b> |  |

## **SECTION 2**

|                            |  |
|----------------------------|--|
| <b>Singers Full Name</b>   |  |
| <b>Home Address</b>        |  |
| <b>City/State/ZIP</b>      |  |
| <b>Home Telephone</b>      |  |
| <b>Alternate Telephone</b> |  |
| <b>E-Mail Address</b>      |  |

**SECTION 3 (The singer should complete this section ONLY if they were born on or before August 31, 1989.)**

|  |    |
|--|----|
| Has the singer completed an IRS income tax return or other income tax return for last year?                                      |    |
| What income tax return did you, the singer, file or will you file for last year?   |    |
| What was you, the singer's, adjusted gross income for last year? (1040-line 36; 1040A-line 21; 1040EZ-line 4 or TeleFile-line 1) | \$ |
| What was you, the singer's, income tax for last year?  | \$ |
| How much did you, the singer, earn from working (wages, salaries, tips, etc) last year?  | \$ |
| What is the student's household size?  |    |
| Total number of siblings living at the same address?   |    |

**SECTION 4 (The singer should complete this section ONLY if they were born on or after September 1, 1989.)**

|  |    |
|--|----|
| What is your parents' marital status as of today?  |    |
| Month and year your parents were married, separated, divorced or widowed?  |    |
| Have your parents completed last year's IRS income tax return or other income tax return?                                    |    |
| What type of tax return did your parents file last year?   |    |
| If your parents have or will file a 1040, were they eligible to file a 1040A or 1040EZ?                                      |    |
| What was your parents' adjusted gross income for last year? (1040-LINE 36; 1040A-line 21; 1040EZ-line 4; or TeleFile-line 1) | \$ |
| How much did your parents earn from working (wages, salaries, tips, etc.) in the last year?                                  | \$ |

**SECTION 5 (The following worksheets must be completed by all parents.)**

|  |    |
|--|----|
| <b>Earned income credit from IRS Form 1040-line 65a; 1040A-line 41a; 1040EZ-line 8a or TeleFile-line L</b>                           | \$ |
| <b>Additional child tax credit from IRS form 1040-line 67 or 1040A-line 42</b>   | \$ |
| <b>Welfare benefits, including temporary assistance for needy families (TANF). Do not include food stamps or subsidized housing.</b> | \$ |
| <b>Social Security benefits received, for all household members as reported in singer's household size, that were not taxed.</b>     | \$ |

|   |    |
|---|----|
| <b>Payments to tax-deferred pension and savings plans, including, but not limited to, amounts reported on the W-2 form in boxes 12a through 12d, codes D,E,F,G,H and S.</b> | \$ |
| <b>IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS form 1040-total of lines 25+32 or 1040A-line</b>                   | \$ |
| <b>Child support you received for all children. Do not include foster care or adoption payments.</b>  | \$ |
| <b>Tax exempt interest from IRS 1040-line 8b or 1040A-line 8b</b>   | \$ |
| <b>Untaxed portions of pensions from IRS form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.</b>                  | \$ |
| <b>Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)</b>                    | \$ |
| <b>Child support you paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household.</b>                | \$ |

**SECTION 6 (For office use only)**

|   |               |                  |
|---|---------------|------------------|
| <b>Date application received?</b>   |               |                  |
| <b>Is the application complete</b>  | <b>YES</b>    | <b>NO</b>        |
| <b>Does the applicant qualify for financial assistance?</b>   | <b>YES</b>    | <b>NO</b>        |
| <b>Is the applicant applying for a Talent Based financial scholarship or solely a Finance Based scholarship?</b>  | <b>Talent</b> | <b>Financial</b> |
| <b>Have copies of last year's IRS 1040, 1040A, 1040EZ or TeleFile been submitted?</b>   | <b>YES</b>    | <b>NO</b>        |
| <b>Have 2 letters of recommendation been submitted?</b>   | <b>YES</b>    | <b>NO</b>        |
| <b>Finance Based Only: Has either an IRS Determination letter OR letter from singer's school confirming a free or reduced lunch program been submitted?</b> | <b>YES</b>    | <b>NO</b>        |